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STANFORD UNIVERSITY
PROGRAM ON ENERGY AND SUSTAINABLE DEVELOPMENT

2007 PESD Annual Review Meeting

November 13th and 14th, 2007

Schwab Residential Center • 680 Serra Street • Stanford, CA 94305-6090

Tuesday, November 13th

12:00-1:00 REGISTER; lunch available

1:00-2:30 **Welcome; Introduction to PESD and its planned activities**

Initial comments

David Victor (*PESD*), Mark Thurber (*PESD*)

Discussion questions

- What are other research questions PESD might consider?

2:30-3:45 **The Global Natural Gas Market**

Initial comments

BinBin Jiang (*PESD*), Nick Hope (*Stanford*), Jim Jensen (*Jensen Associates*)

Discussion questions

- How important will China and India be for the global gas market?
- What are the odds of a gas glut?

3:45-4:00 BREAK

4:00-5:45 **The Role of National Oil Companies in the World Oil Market**

Initial comments

David Victor (*PESD*), Adilson de Oliveira (*UFRJ*), Peter Nolan (*BP*),
Howard Harris (*McKinsey*), Paul Stevens (*University of Dundee*)

Discussion questions

- What explains variation in NOC performance?
- What are roles for IOCs in the NOC-dominated world?
- Why do NOCs do worse for gas than oil?

5:45-6:30 **Reception**

Location: Schwab Residential Center (meeting site)

6:30 PM **Dinner**

Location: Schwab Residential Center (meeting site)

Wednesday, November 14th

8:30-10:30 Climate Change: What Next After Kyoto?

Initial comments

Michael Wara (*PESD*), Tom Heller (*PESD*), Tony Meggs (*BP*),
Bryan Hannegan (*EPRI*), Mary Nichols (*California Air Resources Board*)

Discussion questions

- What will happen in Bali and beyond?
- Should the US allow CDM and other international offsets in its carbon markets?
- How will state-based trading systems link to a federal one?
- What should be done to encourage innovation in advanced technology?

10:30-10:45 BREAK

10:45-12:15 New Platform: Coal

Initial comments

Jeremy Carl (*PESD*), Edward Cunningham (*MIT*),
Elizabeth Wilson (*University of Minnesota*),
Chris Hobson (*Southern Company*), David Keith (*University of Calgary*)

Discussion questions

- What is PESD planning to do on coal?
- What do rising Chinese and Indian coal imports portend for the global coal market?
- Which business models for investment in advanced coal actually work?
- How serious are the regulatory uncertainties around carbon storage?

12:15-1:00 Wrap-Up

Initial comments

David Victor (*PESD*)

Discussion questions

- How can PESD refine its research agenda?
- How can PESD better partner with other organizations?

1:00 PM ADJOURN; lunch available

Preliminary List of Attendees (as of 23-Oct-2007)

Nikit Abhyankar (*Stanford*)
Jay Apt (*Carnegie Mellon*)
Atul Arya (*BP*)
Jeremy Carl (*PESD*)
Victor Carreón (*Centro de Investigación y Docencia Económicas, A.C.*)
Rajnish Chowdhary (*Stanford*)
Ngai-Chi Chung (*PESD*)
Edward Cunningham (*MIT*)
Adilson de Oliveira (*Federal University of Rio de Janeiro*)
Siddharth Desai (*Stanford*)
Alex Farrell (*UC Berkeley*)
Stephen Gehl (*EPRI*)
Matthew Gunn (*Hoover Institution*)
Amy Guy (*Stanford*)
Edgard Habib (*ChevronTexaco*)
Megan Hansen (*Stanford*)
Enno Harks (*BP*)
Howard Harris (*McKinsey and Company*)
David Hayes (*Stanford*)
Tom Heller (*PESD*)
Mikkal Herberg (*National Bureau of Asian Research*)
Chris Hobson (*Southern Company*)
Nick Hope (*Stanford*)
Alison Hughes (*Energy Research Centre*)
David Hults (*PESD*)
Mark Jaccard (*Simon Fraser University*)
Mike Jackson (*PESD*)
BinBin Jiang (*PESD*)
Christine Jojarth (*Stanford*)
David Keith (*University of Calgary*)
Rose Kontak (*PESD*)
Stephen Krasner (*Stanford*)
Katrina Landis (*BP*)
Chris Larsen (*EPRI*)
Kathy Lung (*PESD*)
Michael May (*Stanford*)
Tony Meggs (*BP*)
Chris Mottershead (*BP*)
Mary Nichols (*California Air Resources Board*)
Peter Nolan (*BP*)
Varun Rai (*PESD*)
Narasimha Rao (*PESD*)
Scott Rozelle (*Stanford*)
Richard Schomberg (*EDF International*)
Udayan Sen (*BP*)
P.R. Shukla (*Indian Institute of Management – Ahmedabad*)
Norrie Stanley (*BP*)
Paul Stevens (*University of Dundee*)
Buzz Thompson (*Stanford*)
Mark Thurber (*PESD*)
John Tombari (*Schlumberger*)
David Victor (*PESD*)
Michael Wara (*PESD*)
Chris Warshaw (*PESD*)
John Weyant (*Stanford*)
Tom Wilson (*EPRI*)
Elizabeth Wilson (*University of Minnesota*)
Frank Wolak (*PESD*)
Nick Xenakis (*Stanford*)
Kassia Yanosek (*BP*)